ranfurlie asset management

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Ranfurlie Asset Management

Ranfurlie creates places where people work, play, shop and connect.

Ranfurlie has grown to oversee a portfolio of retail and commercial properties spanning mixed use, large format and office.

With a focus on people and community, a legacy from our Dennis Family Group heritage, our assets provide all the essentials and many extras that these fast growing communities need to thrive.

- Our major projects include:
- Manor Lakes Central
- Tarneit Central
- Tarneit Park Hub
- Hunt Club Village
- Burnside Hub
- Burnside Park Hub
- Mernda Town Centre (managed only)



If you would like to know more about current and upcoming opportunities please get in touch.

Leasing Contact

Melissa Gardiner melissa.gardiner@ranfurlieam.com.au +61 428 993 074







Manor Lakes Central

455 Ballan Road Manor Lakes Victoria 3024 <u>manorlakescentral.com.au</u>

Manor Lakes Central is a sub-regional shopping centre located in the growing community of Manor Lakes, 38km from the Melbourne CBD.

The centre is home to Kmart, Coles, Best&Less, Anytime Fitness and 40+ retailers, mini majors, kiosks, Hungry Jacks, KFC and a Kingswim swim school.

A full refurbishment and expansion in mid 2020 doubled the retail space and added alfresco dining, indoor and outdoor playgrounds, a community room and parent facilities.



Opened 2006
7 day trading
GLA: 22,000 m²



Centre is serviced by Wyndham Vale train station, metropolitan buses and easy car access to Melbourne via the Princes Freeway.

Kmart, Coles, Best&Less, Anytime Fitness and Kingswim.



Total trade area population of 70,735- forecast to increase to 111,200 by 2029 (Main trade area population of 39,048).

Trade Area*

72% of trade area are family households (versus Greater Melbourne average of 66%).



Retail expenditure by Total Trade area residents is \$944M with a forecast spend of \$1.3B by 2029

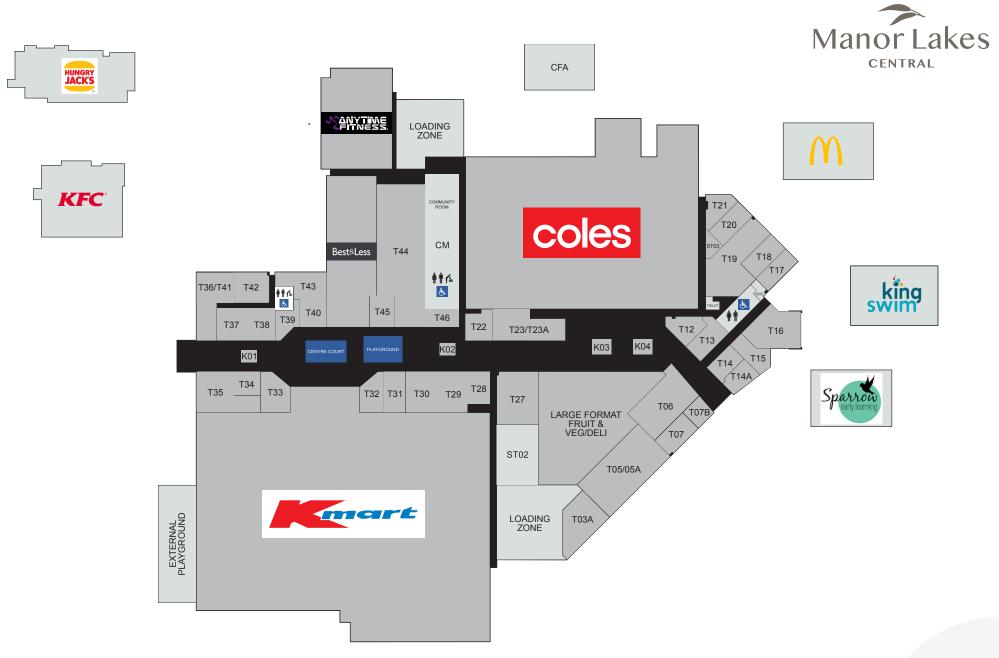


60% of residents own or are in the process of purchasing their own homes

(versus Greater Melbourne average of 58%).









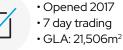
Tarneit Central

540 Derrimut Rd Tarneit Victoria 3029 <u>tarneitcentral.com.au</u>

Tarneit Central is a sub-regional shopping centre located 27km from Melbourne's CBD in the city of Wyndham, one of Australia's largest growth corridors.

The multi staged development comprises a Coles, Kmart, Aldi, Harris Scarfe and 50+ retailers, mini majors, kiosks and Guzman Y Gomez and Oporto pad sites.

The centre sits adjacent to Tarneit Park Hub a large format precinct anchored by Bunnings.





Adjacent to one of the busiest V-Line stations in Victoria and the major bus interchange for the region. Easy car access to both Melbourne and Geelong via Princes Freeway.

Planning status as a Major Activity Centre in Plan Melbourne which will see the location serve as the main retail and commercial activity centre in the northern part of Wyndham.



Total trade area population \$138,300 forecast to increase to 167,600 by 2029 (Main trade area population 81,079).

Total trade area retail expenditure is \$1.58B as of 2023 and forecast to reach \$1.93B by 2029



Trade Area*

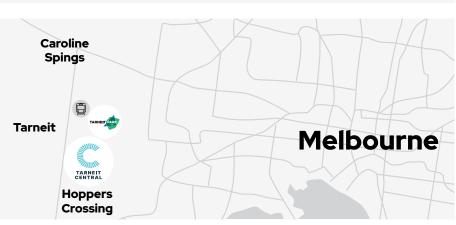
73% of trade area are family households (versus Greater Melbourne average of 66%)



59% of Total Trade area are in the process of purchasing their own homes

(in line with Greater Melbourne Average).













Tarneit Park Hub

Cnr Leakes Rd & Derrimut Rd Tarneit Victoria 3029 tarneitparkhub.com.au

Tarneit Park Hub is a large format precinct which opened in December 2023 and is anchored by Bunnings. The precinct is home to Fernwood Fitness, mycar, Autobarn, Hungry Jack's, Starbucks, 7-Eleven, Jump Swim School, Petstock, Repco, Salvos Stores, Woodlands Childcare and Club Tarneit (Werribee Football Club's latest hospitality offer).

The precinct is located 27km from the Melbourne CBD and adjacent to Tarneit Central Shopping Centre. It sits in a highly accessible location neighboring the busy intersection of Derrimut Rd and Leakes Rd next to one of Victoria's busiest V-Line stations.

Ideally located next to existing and future residential and industrial markets.





 Opened 2021 7 day trading GLA: 28,000m² (Bunnings only)

650 on grade car parks.

> Adjacent to the busiest V-Line station in Victoria, Tarneit Central, and the major bus interchange for the region. Easy car access to both Melbourne and Geelong via Princess Freeway.

Bunninas



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Total trade area population of approximately 333,000 forecast to increase to 417,000 by 2030 and 466,000 by 2035.

Large format retail expenditure by trade area residents is forecast to reach \$1.4B by 2035.

Trade Area*



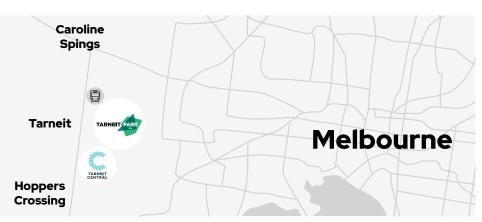
59% of total trade area are growing families with children under 15yrs (Melbourne average 39%).

76% of residents own or are in the process of purchasing their own homes (versus Melbourne average of 58%).





Exposure to over 22,000 vehicles per day (Vic Roads year to April 2020).









Hunt Club Village

1 Linsell Boulevard Cranbourne East Victoria 3977 huntclubvillage.com.au

Hunt Club Village is a neighbourhood shopping centre located in one of Australia's fastest growing suburbs Cranbourne, 43km south east of Melbourne's CBD.

The centre is anchored by Woolworths, Aldi and Dan Murphy's alongside 17+ specialty retailers including fresh food, cafes, homewares, beauty and medical services.



• Opened 2015 7 day trading • GLA: 9271 m²

430 on grade car parks.

Centre is serviced by the metropolitan buses with easy car access to Melbourne via the Monash Freeway.

Woolworths, Aldi, Dan Murphy's.



Total trade area population of 124,000 set to increase to 156,000 by 2029. (Main trade area population of 73,831)

Trade Area*

73% of trade area are family households (versus Greater Melbourne average of 66%)



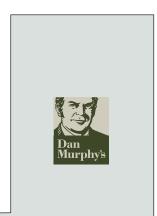
65% of residents own or are in the process of purchasing their own homes

(versus Greater Melbourne average of 58%).











HUNT CLUB VILLAGE

Burnside Hub

15-25 Westwood Drive Burnside Victoria 3023 <u>burnsidehub.com.au</u>

Burnside Hub is a convenient neighbourhood shopping centre located 19km west of Melbourne's CBD in the City of Melton off major arterial roads.

The shopping centre is home to major retailers Coles and Aldi alongside 18+ specialty retailers covering fresh food, cafes, variety stores, beauty and medical outlets.

The centre is located adjacent to Burnside Park Hub, a large format retail precinct.



Serviced by metropolitan buses. Easy car access from both Melbourne and the northern growth suburbs via the Western Ring Road.

Coles and Aldi.

Opened 2003

• 7 day trading

• GLA : 6,325 m²



Total trade area population 150,000 with a forecast of 170,300 by 2029.

(Main trade area population of 92,743).



Retail expenditure by total trade area residents is \$1.71B as of 2023 and forecast to reach \$1.95B by 2029.



Trade Area*

64% of trade area are family households (versus Greater Melbourne average of 66%).



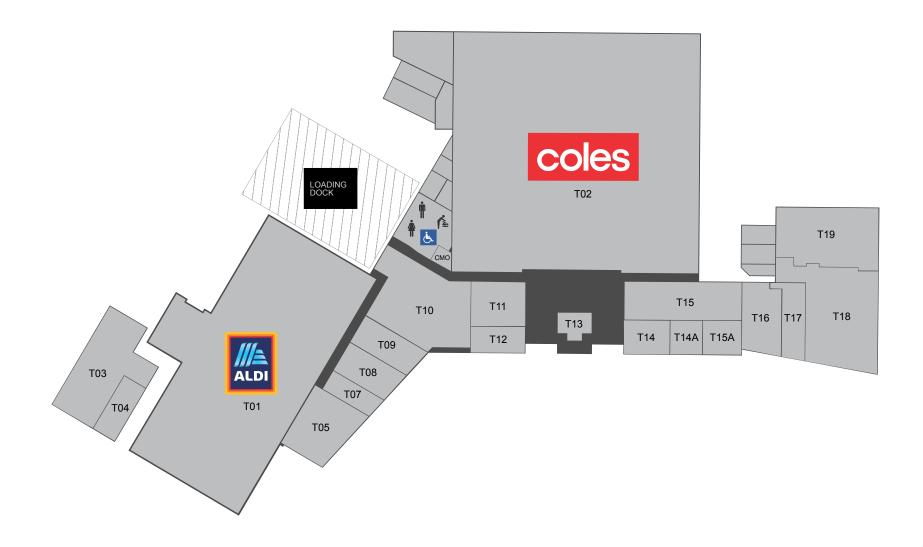
67% of total trade area residents own or are in the process of purchasing their own homes.

(versus Greater Melbourne average of 58%).





BurnsideHub





Burnside Park Hub

Cnr Western Highway and Chisholm Drive Burnside Victoria 3023 burnsideparkhub.com.au

Burnside Park Hub is a large format retail precinct, located 19km from the Melbourne CBD with direct access to the adjacent Burnside Hub Shopping Centre.

The precinct has direct frontage to the busy Western Highway, benefiting from the extremely high exposure along an already active mixed use strip.

The centre opened in September 2022 and houses Spotlight, JB Hi-Fi Home, Baby Bunting, Savers, Furniture Traders and Guzman y Gomez.



Opened September 2022
7 day trading
GLA : 13,500m²



Serviced by metropolitan buses. Easy car access from both Melbourne and the northern growth suburbs via the Western Ring Road.

Direct frontage to the Western Highway which carries over 44,000 vehicles per day. (Vic Roads 2015)

Spotlight

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Large format retail expenditure by trade area residents is forecast to reach over \$1.2B by 2034 representing an average annual growth of 3.5%.

Trade area population

of 342,000 growing to

482,000 by 2034.



Trade Area*

56% of trade area are family households (versus Melbourne average of 46%).

76% of residents
own or are in the process
of purchasing their own
nomes

(versus Melbourne average of 68%)



Over 3,500 workers in total trade area.













Mernda Town Centre[^]

1410 Plenty Road Mernda Victoria 3754 <u>merndatowncentre.au</u>

Mernda Town Centre is a neighbourhood shopping centre located in Mernda, 28km northeast of the Melbourne CBD. The Mernda Railway station and bus interchange are also adjacent to the Town Centre and have direct access to the shopping centre.

The centre opened in 2022, anchored by Woolworths, The Reject Shop, BWS and Marketplace Fresh. A further 27 specialty stores covering fast food, restaurants, beauty, medical and services compliment the offer.

There is future proposed commercial, medical, entertainment and residential development for the site. \checkmark

• Over 45,000 passing cars daily

• Opened 2022

7 day trading

• GLA: 9,580m²

480 on grade (and partially sheltered) car parks.

Centre is serviced by the metropolitan buses and train line with easy access to Melbourne via the Metropolitan and Western Ring Roads.

Woolworths, The Reject Shop, BWS and Marketplace Fresh +27 specialty stores.



expenditure by trade area residents is \$908M with a forecast spend of \$1.3B by 2031.

Main Trade area

118,900 by 2031.

Total retail

population of 86.700

expected to grow to





77% of residents own or are in the process of purchasing their own homes (versus Melbourne average of 66%).

The main trade area contains a well above average proportion of traditional families

(i.e.households comprising couples with dependent children) and a low proportion of lone person households.











Leasing Contact Melissa Gardiner	manorlakescentral.com.au facebook.com/manorlakescentral	tarneitcentral.com.au facebook.com/tarneitcentral	<u>burnsidehub.com.au</u> facebook.com/burnsidehub	<u>merndatowncentre.au</u> facebook.com/merndatowncentre	ram
melissa.gardiner@ranfurlieam.com.au +61 428 993 074	<u>huntclubvillage.com.au</u> facebook.com/huntclubvillage	<u>tarneitparkhub.com.au</u>	<u>burnsideparkhub.com.au</u>		ranfurlie asset management
Ranfurlie Asset Management					

Level 4 863 High St Armadale, Victoria 3143 03 8391 4400 info@ ranfurlieam.com.au ranfurlieam.com.au | in

The document contains general information in respect of Tarnelt Cent Burnside Hub, Manor Lakes Central, Mernda Town Centre, Hunt Club Village, Tarnelt Park Hub and Burnside Park Hub.

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BUNNINGS

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